

PRESS RELEASE

AMMC (Moroccan Capital Market Authority) approval of the prospectus related to the capital increase of Label’Vie reserved for the group’s employees per program of 54,995 new shares.

The AMMC has approved on October 25, 2022 under reference VI/EN/034/2022, the prospectus related to the capital increase reserved for LabelVie group employees, its subsidiaries and other companies of the group to which the Company belongs by issuing 54,995 new shares, with cancellation of shareholders’ preferential subscription rights.

The prospectus approved by the AMMC is composed of :

- * The offering document ;
- * The reference document related to the financial year 2021, registered by the AMMC on July 29th , 2022, under the reference EN/EM/017/2022;
- * The update N°1 of the reference document related to the financial year 2021, registered by the AMMC on October 25th, 2022 under the reference EN/EM/030/2022.

The prospectus approved by the AMMC is available at any time at :

- * LabelVie headquarters : Km 3.5 Rif and Zaërs street, Souissi – Rabat, Morocco and on its website :
 - **The reference document :**
https://www.labelvie.ma/wp-content/uploads/2022/07/DR_LBV6_017_2022.pdf
 - **The update N°1 of the reference document related to the financial year 2021 :**
https://www.labelvie.ma/wp-content/uploads/2022/10/Actu_DR_LBV_030_2022.pdf
 - **The offering document :**
<https://www.labelvie.ma/wp-content/uploads/2022/10/Note-d-operation-LBV-25102022.pdf>
 - **The excerpt of the prospectus :**
<https://www.labelvie.ma/wp-content/uploads/2022/10/Extrait-Prospectus-LBV-25102022.pdf>

* From the financial adviser :

- CFG Finance : 5-7, Ibnou Toufail Street, Casablanca

With the organizations responsible for Placement, within a maximum of 48 hours :

- CFG Marchés : 5-7, Ibnou Toufail Street, Casablanca
- CFG Bank : 5-7, Ibnou Toufail street, Casablanca
- Bank Of Africa : 140, Hassan II avenue, Casablanca

The prospectus approved by the AMMC is available to the public on the AMMC website **www.ammc.ma** and on the stock exchange website **www.casablanca-bourse.com**.

The Arabic and English prospectus summaries will be published shortly on the LabelVie’ website.